H K E C L T E H K L
w w w .

温州
Wenzho

2 FINANCIAL HIGHLIGHTS

2.1 Consolidated Financial Data

	For the six months ended June 30,	
	2021	2020
	(unaudited, RMB'000)	*(unaudited, RMB'000)*
Revenue	**622,811**	465,150
Gross profit	**57,665**	39,404
Income tax	**(16,522)**	(10,503)
Net profit	**41,143**	28,901
Net profit attributable to owners of the Company	**42,913**	36,410
Non-IFRS measure: Adjusted net profit attributable to owners of the Company	**(1,770)**	(7,509)

	As at June 30,	As at December 31,
	2021	2020
	(unaudited, RMB'000)	*(Audited, RMB'000)*
Total assets	**2,410,867**	2,248,947
Total liabilities	**1,038,771**	934,523
Total equity	**1,372,096**	1,314,424
Equity attributable to owners of the Company	**1,287,559**	1,211,846
Net current assets	**84,537**	102,578

3 [illegible] E IE A D T K

I 2021, C ID-19 ( ) . F , G . G . S , w : I 2021, G ' w w . , w w . w , G H , H , K H w , w w ; K H K H w , , w K H w w ; B H w B . , C H , C K H , C ' K H H , w w G , G w . I , G , T , T K H , L K H , L C H N H , . A J 30, 2021, G , ' w 25 (D 31, 2020: 24), I (I H), 8,328 (D 31, 2020: 7,483).

H C 14 F - , , , . I 2021, G . F , G I , I - . S , G , , . T , G , , E H , I H & C T C H .

L , 14 F - w
-
(支持浙江高質量發展建設共同富裕示範區) , I
C E M H 14
F S S
w ,
- . I G ’

4.11 [illegible] C [illegible]

T G w w : ( )
w ; ( ) ;
( ) .

T w w :

	F [illegible] J [illegible] 30, 2021 (B'000)	2020 (MB'000)
w	**576,419**	438,886
	27,023	19,116
	19,369	7,148
T [illegible]	**622,811**	465,150

w

w
G ,
. T w
w , G , w
:

	F [illegible] J [illegible] 30, 2021 (B'000)	2020 (MB'000)
T [illegible]		
	448,139	337,751
C	**295,524**	237,419
G	**152,615**	100,332
. [illegible]		
	128,280	101,135
C	**122,123**	86,044
G	**6,157**	15,091
w [illegible]		
	576,419	438,886
C	**417,647**	323,463
G	**158,772**	115,423

D , G , w
MB576.4 , MB137.5
w 2020,
G H , C K H C
H C , K H
H , w w , w
2020. D , G ,
w 37.6% w 2020,
-
- .

T w w G ' w

, w :

		F J 30,	
		2021	2020
I			
I		**8,328**	6,853
E	-	**1,507,368**	1,240,393
	(%)	**87.3**	83.1
N	-	**1,315,493**	1,030,392
T			
	(MB'000)	**426,196**	324,990
A	-		
	(MB)	**324**	315
	(MB'000)	**72,211**	53,841
A	-		
	(MB)	**55**	52
T		***B'000)***	378,831

D , MB498.4 ,
31.6% w 2020,
: ( ) G ' - 27.7%,
w w - C K
H , G H , C H , C ' K H
H ; ( ) -
G ' w 3.0%. T
w 86.5% (
J 30, 2020: 86.3%).

D , MB78.0 ,
29.9% w 2020,
41.3%. T
w 13.5% (
J 30, 2020: 13.7%).

D ,
w ,
32.7% w 2020,
77.7% w (
J 30, 2020: 77.0%); 26.8%
w 2020, 22.3%
w (J 30, 2020: 23.0%),
w :
14.5% (J 30, 2020: 14.2%),
71.9% (
J 30, 2020: 78.8%).

C G ' w
, , - -
, , . T
w w G ' w
:

	F . . J . 30,	
	2021	2020
	(B'000)	*(MB'000)*
	( )	( )
	149,254	112,156
E	**146,561**	110,048
D - -	**18,892**	15,297
D	**39,899**	37,019
C	**24,513**	18,390
T	**13,396**	11,647
	25,132	18,906
C . . . w . . .	**417,647**	323,463

D , G ’ w
MB417.6 , 29.1% w
2020. I w : ( ) 33.1%

; ( ) 33.2%
w ; ( ) -
- 23.5% w 2020;
( ) 7.8% w ’
2020,
w .

F ,
w 35.7% (
J 3(88 345.7). T)-20 ( ) TJ
M70.1)0,

4.12 G G

D , G MB168.7
, 31.5% w
2020. T w MB158.8
, 37.6% w
2020. T w w
:

	F J 30,	
	2021	2020
T	**34.1%**	29.7%
	4.8%	14.9%
w	**27.5%**	26.3%
	21.3%	47.1%
C	**27.1%**	27.6%

4.15A [illegible]E[illegible]

D , G
, , . T
w w G
:

	F[illegible] J [illegible]30,	
	2021	2020
	(B'000)	*(MB'000)*
	[illegible])	*)*
E	**42,156**	35,136
D	**8,632**	5,970
C	**2,845**	2,406
T	**1,226**	1,468
	18,076	9,659
T [illegible]	**72,935**	54,639

D , G
MB72.9 , 33.5% w
2020. D ,
w G w 12.7% (
J 30, 2020: 12.4%).

4.16 [illegible] D[illegible] E[illegible]

D , G ,
MB11.8 (J 30, 2020: MB2.6
), 347.6% w
2020. T
w G w 2.0% (J 30,
2020: 0.6%), w w : ( )
w , I
G ; ( )

K H .

4.1 Z F ... E ...

,
, w
. T w w
:

	F ... J ...30,	
	2021	2020
	(B'000)	*(MB'000)*
	(...)	( )
I	**1,684**	2,454
F ( )/	**(23)**	125
B w	**(11,674)**	(9,165)
I	**(6,558)**	(4,921)
	(548)	(339)
F ... E ...	**(17,119)**	(11,846)

D , G
MB17.1 , MB5.3 w
2020, w , w MB2.5
w 2020,
G . I MB1.6
w 2020.

4.1 8 I ... I ... /(...)

/( )
, -
. T w w
/( ) :

	F ... J ...30,	
	2021	2020
	(B'000)	*(MB'000)*
	(...)	( )
S	**(755)**	(1,020)
G -		
	6,119	
I	**–**	96
	5,364	(924)

D , MB5.4 ,
G .

4.12 C I

D , MB12.0
(J 30, 2020: MB16.1), 1.9%
G ' (J 30, 2020: 3.5%). A J
30, 2021 D 31, 2020,
G MB44.2 MB33.9 , ,
10.6% 9.5% .

4.10 - I (E)

- -
- .

T w w - , -
:

	F J 30,	
	2021	2020
	(B'000)	*(MB'000)*
	( )	( )
G	**297**	30
-	**308**	535
N -	**605**	565
D	**(973)**	(2,627)
-	**(1,739)**	(408)
N -	**(2,712)**	(3,035)

D , - G
MB0.6 , w w .
D , - G
MB2.7 , MB1.7
w 2020.

4.1.1 I T / E

D , MB16.5 (
J 30, 2020: MB10.5), 57.3%
w 2020. F
J 30, 2020, w 28.7% 26.7%, .

4.2 F

4.2.1 I y

A J 30, 2021, MB39.1 (D
31, 2020: MB37.5),
.

4.2.2 A

A J 30, 2021, MB3 4 58 (3)8
129)5 Tw 0 -1.167 T .

4.24 I

A J 30, 2021, G (D 31, 2020: MB107.8), w G , G G (, C J 24, 2021).

4.25 F A

A J 30, 2021, - MB57.7 (D 31, 2020: MB57.4). D , - MB0.3 , J F G .

4.26 A

A J 30, 2021, - - MB276.5 (D 31, 2020: MB227.6), MB69.5 - - w G .

4.27 A y

A J 30, 2021, MB69.0 (D 31, 2020: MB69.6).

4.28 C y

A J 30, 2021, MB14.4 (D 31, 2020: MB13.0).

4.29 y

A J 30, 2021, MB35.8 (D 31, 2020: MB76.6), MB23.3 .

43 y C

T w w
G :

	F J 30,	
	2021	2020
	(B'000)	*(MB'000)*
N	**37,316**	17,799
N	**(60,918)**	(76,436)
N	**93,139**	94,945
N	**69,515**	36,424

43.1 C . G A

D ,
MB37.3 , MB41.1 ,
MB12.0 MB70.1
, w
w MB92.0 .

43.2 C I A

D , MB60.9
, MB83.5 ,
,
K H K H ,
L C H .

43.3 C . G F A

D ,
MB93.1 .

43.4 I , A D

T G ,
J 30, 2021.

44 I

44.1 B w

A J 30, 2021, w G MB564.6 (D 31, 2020: MB426.5), w MB144.9 w MB283.0 .

44.2 C y

A J 30, 2021, G w G .

44.3 A

T G .

44.4

T G . A J 30, 2021, - , MB45.1 w w , w MB227.2 .

44.5 F I

F G , - , , , w , . T C , .

44.6 E F E

T G , w HKD MB. T G .

F J 30, 2021, G . T C , w .

44.7 G

A J 30, 2021, G ' ( ) 43.1% (D 31, 2020: 41.6%), w .

A J 30, 2021, G 3,763 (D 31, 2020: 3,338). D ( ) MB198.1 (J 30, 2020: MB149.5).

6 B E E T E E T

I - ,

11 FI A CIA E T

11.1 A

11.1.1 A

T w A
B E B (《企業會計準則 — 基本準則》) S
S M F C
(“ ” F 15, 2006.

T
w A S B E
N . 32 I F (《企業會計準則第32號 — 中期財務報告》)
M F .

T G ’
w
2020. T w
2020 G .

T .

T C 2016.
S
w C
.

11.1.2 C A

I 2020, M F N
A T C ID-19- C (C
K 2020 N .10) (《關於印發<新冠肺炎疫情相關租金減讓會計處理規定>的通知》(財會 2020 10號)) A w I
A E (《企業會計準則實施問答》), w w
D S 11, 2020. I
A T C ID-19- C (《新冠肺炎疫情相關租金減讓會計處理規定》) 2021. T G
N A w -
J 30, 2021, G
C ’ .

11.2 I F

T I F G w C
A S B E w :
S

11 21 I C I

	F J 30, 2021	2020
1	**622,811,396**	465,150,452
L : C	**(454,149,859)**	(336,864,754)
T	**(2,244,722)**	(1,999,246)
	(4,898,585)	(3,697,157)
G	**(72,934,744)**	(54,639,015)
	(11,805,726)	(2,637,407)
F	**(17,118,894)**	(11,846,196)
I : I	**(18,233,033)**	(14,086,629)
I	**1,684,441**	2,454,371
A :	**5,362,468**	5,443,616
I /( )	**5,364,428**	(923,557)
I : I	**(754,563)**	(1,019,927)
C	**1,354,970**	
C	**(11,968,935)**	(16,112,650)
2	**59,771,797**	41,874,086
A : N -	**604,970**	564,961
L : N -	**(2,711,520)**	(3,035,064)
3 T	**57,665,247**	39,403,983
L : I	**(16,522,097)**	(10,502,748)

	F… J …30,	
	2021	2020
	)	)
4	**41,143,150**	28,901,235
C		
N	**41,143,150**	28,901,235
N		
C w		
N		
	42,913,178	36,409,947
N -	**(1,770,028)**	(7,508,712)
5 T	**41,143,150**	28,901,235
A		
	42,913,178	36,409,947
A -	**(1,770,028)**	(7,508,712)
6 E		
—B (MB)	**0.59**	0.50
—D (MB)	**0.59**	0.50

A E T	J 30, 2021	D 31, 2020
		(A)
C		
C	**296,970,557**	206,499,564
F		
A	**372,917,472**	321,407,965
	57,506,857	63,435,813
A	**17,297,814**	11,927,882
I	**39,076,028**	37,508,471
T	**783,768,728**	640,779,695
-	**57,749,854**	57,404,918
L -	**122,971,948**	93,726,511
I		107,804,936
F	**669,724,131**	533,743,384
C	**12,609,215**	134,941,286
- -	**276,494,473**	227,568,279
I	**177,459,129**	162,536,728
G w	**84,959,992**	71,605,598
L -	**153,405,333**	153,550,840
D	**43,126,042**	46,576,821
-	**28,598,739**	18,708,451
T	**1,627,098,856**	1,608,167,752
T T A A E T	**2,410,867,584**	2,248,947,447

IABI IT IE A D HA EH DE ' E IT	J 30, 2021 ( )	D 31, 2020 (A)
C		
- w	**313,000,000**	312,500,000
N		36,080
A	**69,012,231**	69,573,927
C	**14,438,238**	12,965,170
E	**32,991,649**	42,785,133
T	**24,678,538**	49,046,555
	35,785,120	76,603,400
C -	**64,262,900**	35,540,617
T	**554,168,676**	599,050,882
L - w	**232,400,000**	110,992,970
L	**227,210,276**	189,801,284
L -		
D	**9,493,579**	9,645,475
D	**15,498,566**	25,032,439
T	**484,602,421**	335,472,168
T	**1,038,771,097**	934,523,050
y		
	74,600,300	74,600,300
C	**814,055,511**	804,566,529
L : T		(23,311,144))
	37,300,150	36,593,229
S	**361,603,198**	319,396,941
T y		
y	**1,287,559,159**	1,211,845,855
N -	**84,537,328**	102,578,542
T y	**1,372,096,487**	1,314,424,397
T T A IABI IT IE A D HA EH DE ' E IT	**2,410,867,584**	2,248,947,447

11 2 3 I C F w

	F J 30,	
	2021	2020
1 C w		
C	**539,688,900**	411,405,749
C	**10,297,037**	8,311,056
w	**549,985,937**	419,716,805
C	**(218,754,957)**	(174,912,876)
C	**(207,867,279)**	(162,022,960)
	(27,309,627)	(14,474,391)
C	**(58,738,353)**	(50,507,831)
w	**(512,670,216)**	(401,918,058)
w	**37,315,721**	17,798,747
2 C w		
C		30,010,000
C		96,370
N		
	16,043,548	3,870,905
N		
	14,240,472	
C	**41,676,480**	
w	**71,960,500**	33,977,275
C		
	(83,456,941)	(67,075,009)
C	**(30,000,000)**	(15,145,000)
N		
	(16,771,568)	(25,593,510)
C	**(2,650,000)**	(2,600,000)
w	**(132,878,509)**	(110,413,519)
w	**(60,918,009)**	(76,436,244)

	F J 30,	
	2021	2020
	)	( )
3 C w B		
C	**2,445,056**	23,361,500

11 2 4 I C C C E y

E y

		C	T y				T
B J y 1, 2021	74,600,300	804,566,529	(23,311,144)	36,593,229	319,396,941	102,578,542	1,314,424,397
N					42,913,178	(1,770,028)	41,143,150
C							
		2,445,056	(2,445,056)				
S		5,512,658					5,512,658
D						(15,959,186)	(15,959,186)
C							
			25,756,200				25,756,200
		1,531,268					1,531,268
E							
				706,921	(706,921)		
						(312,000)	(312,000)
B J 30, 2021							
)	74,600,300	814,055,511		37,300,150	361,603,198	84,537,328	1,372,096,487

E

			L :			N - T ,	
	S	C T		S			
B J y 1, 2020	75,500,000	824,715,445	(21,721,144)	33,189,321	252,800,715	97,024,925	1,261,509,262
N					36,409,947	(7,508,712)	28,901,235
C						21,771,500	21,771,500
S - ,		3,914,851	(1,590,000)				2,324,851
T w -		(2,253,553)				(1,709,223)	(3,962,776)
			(14,506,364)				(14,506,364)
B						18,385,531	18,385,531
B J 30, 2020 (U)	75,500,000	826,376,743	(37,817,508)	33,189,321	289,210,662	127,964,021	1,314,423,239

11.3 I F w C A B E

11.3.1 A

	J 30, 2021	D 31, 2020
		(A)
	6,689,035	7,250,000
-	**410,399,543**	348,065,571
	417,088,578	355,315,571
L :	**(44,171,106)**	(33,907,606)
	372,917,472	321,407,965

T J 30, 2021 D 31, 2020 w :

	J 30, 2021	D 31, 2020
		(A)
1	**330,978,243**	276,029,265
1 2	**54,425,649**	59,715,117
2 3	**24,948,056**	19,442,357
3	**6,736,630**	128,832
	417,088,578	355,315,571

A G ' , .

11.32 A[illegible] y [illegible]

T J 30, 2021 D 31, 2020
w :

	J [illegible]30, 2021 [illegible]	D 31, 2020 (A)
[illegible] 3	**61,633,050**	54,689,668
3 6	**3,698,543**	9,659,122
6 1	**2,674,824**	4,105,307
1 2	**269,088**	571,326
2 3	**230,735**	252,094
3	**505,991**	296,410
	69,012,231	69,573,927

11.33 [illegible] C [illegible]

	F [illegible] J [illegible]30, 2021 [illegible]	J [illegible]30, 2020 ( )
	576,419,335	438,885,748
	46,392,061	26,264,704
	622,811,396	465,150,452
C	**417,647,183**	323,463,045
C	**36,502,676**	13,401,709
	454,149,859	336,864,754

	F J 30, 2021	C
	128,279,902	**122,123,406**
	448,139,433	**295,523,777**
	576,419,335	**417,647,183**

	F J 30, 2020	C
	101,134,489	86,044,257
	337,751,259	237,418,788
	438,885,748	323,463,045

1134E

( ) B

	F J 30, 2021	2020

( ) F w
J 13, 2018, C S 2,460,000 D
, w
S

T

w:

	F . . . J . . 30, 2021	2020
T	**57,665,247**	39,403,983
I		
25%	**14,416,312**	9,850,996
T I T	**(686,539)**	
C ,	**558,238**	579,650
F		121,674
A	**(1,358,322)**	(490,212)
D w w	**3,592,408**	440,640
I	**16,522,097**	10,502,748

11.36 D . . .

M 26, 2021, B D 31, 2020. T w 2020 C J 18, 2021.

M 30, 2020, B D 31, 2019. T w 2019 C J 18, 2020.

12 DEFI IT I 、

A C	B
B H	B H C ., L . (北京怡寧醫院有限公司), C w A 17, 2015, C ’ -w w
B	C
C K H	C K H C ., L . (蒼南康寧醫院有限公司), C w J 15, 2012, C ’ w - w
C K H	C K H C ., L .(長春康林心理醫院有限公司), C w F 16, 2016, C ’ -w w
C ’ K H	C ’ K H H C ., L . (淳安康寧黃鋒醫院有限公司), C w A 16, 2020, C ’ -w w
C K H	K H C ., L ., w C, H w M B H K E (C : 2120)
CG C	C G C A 14 H K L
D ( )	( ) C
D ( )	( ) C , w MB1.00 , w MB w
G H	G H C ., L . (溫州怡寧老年醫院有限公司), C w N 2, 2015, w - w C , ,
G w	C

H ( ) ( )

C , w

MB1.00 , M B H

K E

HKD w H K

H K H K A C

H K L G L T

E H K L , , S

w

H K E T E H K L

J F C J M & H I

E I F (L L

) (重慶金浦醫療健康服務產業股權投資基金合夥企業(有限合夥)),

C M 22, 2016 w C ,

, 3.5461% J F

L C H C w

D 11, 2020, C ’ w -

w

L K H L K H C ., L . (臨海康寧醫院有限公司), C w

F 2, 2015, C ’ -w

w

L C H T L C H C ., L . (台州市路橋慈寧醫院有限公司, w T L

H C ., L . (台州市路橋怡寧醫院有限公司)),

C w

D 12, 2016, C ’ -

w w

K H K H C ., L . (平陽康寧醫院有限公司), C w

N 2, 2015, C ’

w - w

H H H C ., L . (浦江怡寧黃峰醫院有限公司), C

w 30, 2018,

C ’ -w w .

M M A C

C C ’ C w ,

, H K ,

M T w

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